

21 January 2011

The Manager
Company Announcements Office
Australian Stock Exchange Limited

Dear Sir

RESULTS OF GENERAL MEETING

Please be advised that the all the resolutions considered at the General Meeting of Shaw River Resources Limited's shareholders commencing at 9.30am WST today, 21 January 2011, were passed by the requisite majority on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.1.3.2, the Company advises details of proxy votes as follows:

Resolution	For	Against	Discretion	Chairman's Discretion	Abstain
1. Ratification of placement - issue of securities	116,813,177	10,000	281,275	0	0
2. Ratification of placement - issue of securities	116,813,177	10,000	281,275	0	0
3. Approval of issue of securities to Vendors	116,813,177	10,000	281,275	0	0
4. Approval of placement - issue of securities	2,589,891	10,000	281,275	0	114,223,286
5. Approval to renew ESOP	116,813,177	10,000	281,275	0	0

Tony Walsh
Chairman and Company Secretary
Shaw River Resources Limited